IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.875 OF 2005
CONNECTED WITH
COMPANY APPLICATION NO.718 OF 2005

In the matter of the Companies Act,I of 1956 :

And

In the matter of Section 391 and 394 of the Companies Act, 1956 ;

And

In the matter of Scheme of Amalgamation of Bejo Sheetal Overseas Pvt. Ltd. with Bejo Sheetal Seeds Pvt. Ltd.

Bejo Sheetal Overseas Pvt. Ltd. ....Petitioner

Mrs.Laxmi V. Mankar for the Petitioner.

Mr.C.J. Joy with Mr.R.C. Master & Mr.M.M. Goswami i/b Dr.T.C. Kaushik for Regional Director, Department of Company Affairs Maharashtra, Mumbai.

Mrs.K.V. Gautam, Deputy Official Liquidator present.

CORAM : S.J. VAZIFDAR, J.
DATED : 3RD MARCH, 2006.

P.C. :

1. The Petition is filed seeking sanction of a scheme of amalgamation between the Petitioner i.e. the transferor company and Bejo Sheetal Seeds Pvt. Ltd., i.e. the transferee company. The requirements and

procedures have been complied with.

2. The Official Liquidator in his report stated that the affairs of the transferor company have not been conducted in a manner prejudicial to the interest of its members or to the public interest. The Regional Director in his affidavit stated that the scheme is not prejudicial to the interest of the creditors and the shareholders.

3. The Petition is made absolute in terms of prayers (a) to (f).

4. Costs of the Regional Director and the Official Liquidator fixed at Rs.2500/- each.

. Filing of the drawn up order is dispensed with.

. Certified copy expedited.